

**CÔNG TY CỔ PHẦN
CHỨNG KHOÁN LPBANK
LPBANK SECURITIES
JOINT STOCK COMPANY**

Số: 576/2026/CV-LPBS
No. 576 /2026/CV-LPBS

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Tp. Hồ Chí Minh, ngày 12 tháng 08 năm 2026
Ho Chi Minh City, August 12th, 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAODINARY INFORMATION DISCLOSURE**

Kính gửi: - Ủy ban Chứng khoán Nhà nước/*State Securities Commission*
To: - Sở Giao dịch Chứng khoán Việt Nam/*Vietnam Stock Exchange*
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh/*Hochiminh Stock Exchange*

1. Tên tổ chức: Công ty Cổ phần Chứng khoán LPBank (“LPBS”)

Name of organization: LPBank Securities Joint Stock Company (“LPBS”)

Mã thành viên/*Broker code: 103*

Địa chỉ: Tầng 4, Cao ốc Văn phòng 257 Điện Biên Phủ, Phường Xuân Hòa, Thành phố Hồ Chí Minh

Address: 4th Floor, Office Building 257 Dien Bien Phu, Xuan Hoa Ward, Ho Chi Minh City

Điện thoại/*Phone: 028.7309 8198*

Fax: 028. 3514 6799

Email: lienhe@lpbs.com.vn

Web: <https://lpbs.com.vn>



2. Nội dung của thông tin công bố:

Ngày 12/8/2026 LPBS nhận được Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm do Ủy ban Chứng khoán Nhà nước cấp ngày 11/8/2026, chi tiết như sau:

On August 12th, 2026, LPBS received the Certificate of Registration for the Offering of Covered Warrants issued by the State Securities Commission on August 11th, 2026, with the following details:

2.1 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền ACB/LPBS/Call/EU/Cash/6M/06.

Certificate of Registration for the Offering of Covered Warrants for ACB/LPBS/Call/EU/Cash/6M/06.

2.2 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền ACB/LPBS/Call/EU/Cash/9M/08.

Certificate of Registration for the Offering of Covered Warrants for ACB/LPBS/Call/EU/Cash/9M/08.

2.3 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền FPT/LPBS/Call/EU/Cash/6M/34.

Certificate of Registration for the Offering of Covered Warrants for FPT/LPBS/Call/EU/Cash/6M/34.

2.4 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền FPT/LPBS/Call/EU/Cash/9M/33.

Certificate of Registration for the Offering of Covered Warrants for FPT/LPBS/Call/EU/Cash/9M/33.

2.5 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền HDB/LPBS/Call/EU/Cash/6M/12.

Certificate of Registration for the Offering of Covered Warrants for HDB/LPBS/Call/EU/Cash/6M/12.

- 2.6 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền HDB/LPBS/Call/EU/Cash/9M/09.
Certificate of Registration for the Offering of Covered Warrants for HDB/LPBS/Call/EU/Cash/9M/09.
- 2.7 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền HPG/LPBS/Call/EU/Cash/6M/36.
Certificate of Registration for the Offering of Covered Warrants for HPG/LPBS/Call/EU/Cash/6M/36.
- 2.8 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền HPG/LPBS/Call/EU/Cash/9M/35.
Certificate of Registration for the Offering of Covered Warrants for HPG/LPBS/Call/EU/Cash/9M/35.
- 2.9 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền MBB/LPBS/Call/EU/Cash/6M/15.
Certificate of Registration for the Offering of Covered Warrants for MBB/LPBS/Call/EU/Cash/6M/15.
- 2.10 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền MBB/LPBS/Call/EU/Cash/9M/13.
Certificate of Registration for the Offering of Covered Warrants for MBB/LPBS/Call/EU/Cash/9M/13.
- 2.11 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền MSN/LPBS/Call/EU/Cash/6M/38.
Certificate of Registration for the Offering of Covered Warrants for MSN/LPBS/Call/EU/Cash/6M/38.
- 2.12 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền MSN/LPBS/Call/EU/Cash/9M/37.
Certificate of Registration for the Offering of Covered Warrants for MSN/LPBS/Call/EU/Cash/9M/37.
- 2.13 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền MWG/LPBS/Call/EU/Cash/6M/01.
Certificate of Registration for the Offering of Covered Warrants for MWG/LPBS/Call/EU/Cash/6M/01.
- 2.14 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền MWG/LPBS/Call/EU/Cash/9M/39.
Certificate of Registration for the Offering of Covered Warrants for MWG/LPBS/Call/EU/Cash/9M/39.
- 2.15 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền SHB/LPBS/Call/EU/Cash/6M/20.
Certificate of Registration for the Offering of Covered Warrants for SHB/LPBS/Call/EU/Cash/6M/20.
- 2.16 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền SHB/LPBS/Call/EU/Cash/9M/17.
Certificate of Registration for the Offering of Covered Warrants for SHB/LPBS/Call/EU/Cash/9M/17.
- 2.17 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền STB/LPBS/Call/EU/Cash/6M/23.
Certificate of Registration for the Offering of Covered Warrants for STB/LPBS/Call/EU/Cash/6M/23.
- 2.18 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền STB/LPBS/Call/EU/Cash/9M/21.
Certificate of Registration for the Offering of Covered Warrants for STB/LPBS/Call/EU/Cash/9M/21.

- 2.19 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền TCB/LPBS/Call/EU/Cash/6M/27.
Certificate of Registration for the Offering of Covered Warrants for TCB/LPBS/Call/EU/Cash/6M/27.
- 2.20 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền TCB/LPBS/Call/EU/Cash/9M/26.
Certificate of Registration for the Offering of Covered Warrants for TCB/LPBS/Call/EU/Cash/9M/26.
- 2.21 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền VHM/LPBS/Call/EU/Cash/6M/41.
Certificate of Registration for the Offering of Covered Warrants for VHM/LPBS/Call/EU/Cash/6M/41.
- 2.22 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền VHM/LPBS/Call/EU/Cash/9M/40.
Certificate of Registration for the Offering of Covered Warrants for VHM/LPBS/Call/EU/Cash/9M/40.
- 2.23 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền VIB/LPBS/Call/EU/Cash/6M/47.
Certificate of Registration for the Offering of Covered Warrants for VIB/LPBS/Call/EU/Cash/6M/47.
- 2.24 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền VIB/LPBS/Call/EU/Cash/9M/30.
Certificate of Registration for the Offering of Covered Warrants for VIB/LPBS/Call/EU/Cash/9M/30.
- 2.25 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền VIC/LPBS/Call/EU/Cash/6M/43.
Certificate of Registration for the Offering of Covered Warrants for VIC/LPBS/Call/EU/Cash/6M/43.
- 2.26 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền VIC/LPBS/Call/EU/Cash/9M/42.
Certificate of Registration for the Offering of Covered Warrants for VIC/LPBS/Call/EU/Cash/9M/42.
- 2.27 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền VNM/LPBS/Call/EU/Cash/6M/03.
Certificate of Registration for the Offering of Covered Warrants for VNM/LPBS/Call/EU/Cash/6M/03.
- 2.28 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền VNM/LPBS/Call/EU/Cash/9M/44.
Certificate of Registration for the Offering of Covered Warrants for VNM/LPBS/Call/EU/Cash/9M/44.
- 2.29 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền VPB/LPBS/Call/EU/Cash/6M/32.
Certificate of Registration for the Offering of Covered Warrants for VPB/LPBS/Call/EU/Cash/6M/32.
- 2.30 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền VPB/LPBS/Call/EU/Cash/9M/31.
Certificate of Registration for the Offering of Covered Warrants for VPB/LPBS/Call/EU/Cash/9M/31.
- 2.31 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền VRE/LPBS/Call/EU/Cash/6M/46.
Certificate of Registration for the Offering of Covered Warrants for VRE/LPBS/Call/EU/Cash/6M/46.



2.32 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm đối với Chứng quyền VRE/LPBS/Call/EU/Cash/9M/45.
Certificate of Registration for the Offering of Covered Warrants for VRE/LPBS/Call/EU/Cash/9M/45.

3. Thông tin này được công bố trên trang thông tin điện tử của Công ty vào ngày 12/08/2026 tại đường dẫn: <https://lpbs.com.vn/> mục công bố thông tin.

This information was published on the Company's website on August 12th, 2026 as in the link: <https://lpbs.com.vn/> under the "Information Disclosure" section.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung thông tin đã công bố.

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm:

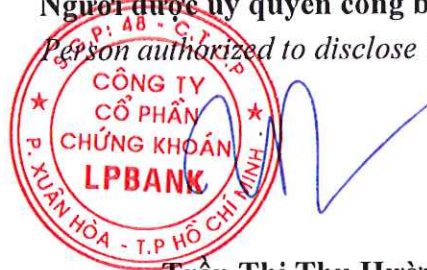
- 32 Giấy chứng nhận Đăng ký chào bán chứng quyền có bảo đảm/ 32 *Certificate of Registration for the Offering of Covered Warrants.*

ĐẠI DIỆN TỔ CHỨC

Organization representative

Người được ủy quyền công bố thông tin

Person authorized to disclose information



Trần Thị Thu Hương

Thành viên Hội đồng quản trị kiêm

Người phụ trách quản trị Công ty

Member of the Board of Directors cum

Corporate Governance Officer

MINISTRY OF FINANCE
STATE SECURITIES COMMISSION



No. 350/GCN-UBCK

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant TCB/LPBS/Call/EU/Cash/9M/26
2. Name (code) of the underlying security: TCB
3. Issuer of the underlying security: Vietnam Technological and Commercial Joint Stock Bank
4. Offering volume: 21,000,000 warrants
5. Conversion ratio: 3:1

6. Warrant maturity: 9 months
7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant VRE/LPBS/Call/EU/Cash/9M/45
2. Name (code) of the underlying security: VRE
3. Issuer of the underlying security: Vincom Retail Joint Stock Company
4. Offering volume: 12,000,000 warrants
5. Conversion ratio: 3:1
6. Warrant maturity: 9 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant VRE/LPBS/Call/EU/Cash/6M/46
2. Name (code) of the underlying security: VRE
3. Issuer of the underlying security: Vincom Retail Joint Stock Company
4. Offering volume: 11,000,000 warrants
5. Conversion ratio: 2:1
6. Warrant maturity: 6 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant VPB/LPBS/Call/EU/Cash/9M/31
2. Name (code) of the underlying security: VPB
3. Issuer of the underlying security: Vietnam Prosperity Joint Stock Commercial Bank
4. Offering volume: 21,000,000 warrants
5. Conversion ratio: 3:1

6. Warrant maturity: 9 months
7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 354/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant VPB/LPBS/Call/EU/Cash/6M/32
2. Name (code) of the underlying security: VPB
3. Issuer of the underlying security: Vietnam Prosperity Joint Stock Commercial Bank
4. Offering volume: 18,000,000 warrants
5. Conversion ratio: 3:1

6. Warrant maturity: 6 months
7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 366/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant VNM/LPBS/Call/EU/Cash/9M/44
2. Name (code) of the underlying security: VNM
3. Issuer of the underlying security: Vietnam Dairy Products JSC
4. Offering volume: 18,000,000 warrants
5. Conversion ratio: 5:1
6. Warrant maturity: 9 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga

MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness



No. 370/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant VNM/LPBS/Call/EU/Cash/6M/03
2. Name (code) of the underlying security: VNM
3. Issuer of the underlying security: Vietnam Dairy Products JSC
4. Offering volume: 16,000,000 warrants
5. Conversion ratio: 5:1
6. Warrant maturity: 6 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant VIC/LPBS/Call/EU/Cash/9M/42
2. Name (code) of the underlying security: VIC
3. Issuer of the underlying security: Vingroup Joint Stock Company
4. Offering volume: 12,000,000 warrants
5. Conversion ratio: 10:1
6. Warrant maturity: 9 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 365/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant VIC/LPBS/Call/EU/Cash/6M/43
2. Name (code) of the underlying security: VIC
3. Issuer of the underlying security: Vingroup Joint Stock Company
4. Offering volume: 11,000,000 warrants
5. Conversion ratio: 10:1
6. Warrant maturity: 6 months

7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant VIB/LPBS/Call/EU/Cash/9M/30
2. Name (code) of the underlying security: VIB
3. Issuer of the underlying security: Vietnam International Commercial Joint Stock Bank
4. Offering volume: 12,000,000 warrants
5. Conversion ratio: 2:1

6. Warrant maturity: 9 months
7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 369/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant VIB/LPBS/Call/EU/Cash/6M/47
2. Name (code) of the underlying security: VIB
3. Issuer of the underlying security: Vietnam International Commercial Joint Stock Bank
4. Offering volume: 11,000,000 warrants
5. Conversion ratio: 2:1

6. Warrant maturity: 6 months
7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 362/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QD-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant VHM/LPBS/Call/EU/Cash/9M/40
2. Name (code) of the underlying security: VHM
3. Issuer of the underlying security: Vinhomes Joint Stock Company
4. Offering volume: 18,000,000 warrants
5. Conversion ratio: 10:1
6. Warrant maturity: 9 months

7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 363/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant VHM/LPBS/Call/EU/Cash/6M/41
2. Name (code) of the underlying security: VHM
3. Issuer of the underlying security: Vinhomes Joint Stock Company
4. Offering volume: 16,000,000 warrants
5. Conversion ratio: 10:1
6. Warrant maturity: 6 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga

1. Name of the warrant: Warrant TCB/LPBS/Call/EU/Cash/6M/27
2. Name (code) of the underlying security: TCB
3. Issuer of the underlying security: Vietnam Technological and Commercial Joint Stock Bank
4. Offering volume: 18,000,000 warrants
5. Conversion ratio: 3:1

6. Warrant maturity: 6 months
7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 348/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant STB/LPBS/Call/EU/Cash/9M/21
2. Name (code) of the underlying security: STB
3. Issuer of the underlying security: Saigon Treasure Commercial Joint Stock Bank
4. Offering volume: 24,000,000 warrants
5. Conversion ratio: 5:1

6. Warrant maturity: 9 months
7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 349/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant STB/LPBS/Call/EU/Cash/6M/23
2. Name (code) of the underlying security: STB
3. Issuer of the underlying security: Saigon Treasure Commercial Joint Stock Bank
4. Offering volume: 21,500,000 warrants
5. Conversion ratio: 5:1

6. Warrant maturity: 6 months
7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant SHB/LPBS/Call/EU/Cash/9M/17
2. Name (code) of the underlying security: SHB
3. Issuer of the underlying security: Saigon - Hanoi Commercial Joint Stock Bank
4. Offering volume: 12,000,000 warrants
5. Conversion ratio: 2:1

6. Warrant maturity: 9 months
7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 347/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant SHB/LPBS/Call/EU/Cash/6M/20
2. Name (code) of the underlying security: SHB
3. Issuer of the underlying security: Saigon - Hanoi Commercial Joint Stock Bank
4. Offering volume: 11,000,000 warrants
5. Conversion ratio: 2:1

6. Warrant maturity: 6 months
7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant MWG/LPBS/Call/EU/Cash/9M/39
2. Name (code) of the underlying security: MWG
3. Issuer of the underlying security: Mobile World Investment Corporation
4. Offering volume: 24,000,000 warrants
5. Conversion ratio: 5:1
6. Warrant maturity: 9 months

7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



No. 339/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant MWG/LPBS/Call/EU/Cash/6M/01
2. Name (code) of the underlying security: MWG
3. Issuer of the underlying security: Mobile World Investment Corporation
4. Offering volume: 21,500,000 warrants
5. Conversion ratio: 5:1
6. Warrant maturity: 6 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 359/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant MSN/LPBS/Call/EU/Cash/9M/37
2. Name (code) of the underlying security: MSN
3. Issuer of the underlying security: Masan Group Corporation
4. Offering volume: 21,000,000 warrants
5. Conversion ratio: 5:1
6. Warrant maturity: 9 months

7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

No: 360/GCN-UBCK

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant MSN/LPBS/Call/EU/Cash/6M/38
2. Name (code) of the underlying security: MSN
3. Issuer of the underlying security: Masan Group Corporation
4. Offering volume: 19,000,000 warrants
5. Conversion ratio: 5:1
6. Warrant maturity: 6 months

7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 344/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant MBB/LPBS/Call/EU/Cash/9M/13
2. Name (code) of the underlying security: MBB
3. Issuer of the underlying security: Military Commercial Joint Stock Bank
4. Offering volume: 24,000,000 warrants
5. Conversion ratio: 3:1
6. Warrant maturity: 9 months

7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 345/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant MBB/LPBS/Call/EU/Cash/6M/15
2. Name (code) of the underlying security: MBB
3. Issuer of the underlying security: Military Commercial Joint Stock Bank
4. Offering volume: 21,000,000 warrants
5. Conversion ratio: 3:1
6. Warrant maturity: 6 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 357/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant HPG/LPBS/Call/EU/Cash/9M/35
2. Name (code) of the underlying security: HPG
3. Issuer of the underlying security: Hoa Phat Group Joint Stock Company
4. Offering volume: 24,000,000 warrants
5. Conversion ratio: 3:1
6. Warrant maturity: 9 months

7. Type of warrant: Call Warrant
8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date
9. Settlement Method: Cash-settled warrant
10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 358/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QD-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant HPG/LPBS/Call/EU/Cash/6M/36
2. Name (code) of the underlying security: HPG
3. Issuer of the underlying security: Hoa Phat Group Joint Stock Company
4. Offering volume: 21,000,000 warrants
5. Conversion ratio: 3:1
6. Warrant maturity: 6 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 342/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant HDB/LPBS/Call/EU/Cash/9M/09
2. Name (code) of the underlying security: HDB
3. Issuer of the underlying security: Asia Commercial Bank
4. Offering volume: 12,000,000 warrants
5. Conversion ratio: 2:1
6. Warrant maturity: 9 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant HDB/LPBS/Call/EU/Cash/6M/12
2. Name (code) of the underlying security: HDB
3. Issuer of the underlying security: Asia Commercial Bank
4. Offering volume: 11,000,000 warrants
5. Conversion ratio: 2:1
6. Warrant maturity: 6 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 355/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant FPT/LPBS/Call/EU/Cash/9M/33
2. Name (code) of the underlying security: FPT
3. Issuer of the underlying security: FPT Corporation
4. Offering volume: 21,000,000 warrants
5. Conversion ratio: 5:1
6. Warrant maturity: 9 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 356/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant FPT/LPBS/Call/EU/Cash/6M/34
2. Name (code) of the underlying security: FPT
3. Issuer of the underlying security: FPT Corporation
4. Offering volume: 19,000,000 warrants
5. Conversion ratio: 5:1
6. Warrant maturity: 6 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

Article 3. This Certificate shall take effect from the date of signing.

Article 4. This Certificate is issued in 05 originals: 01 original issued to LPBank Securities Joint Stock Company; 01 original retained at the State Securities Commission; 01 original sent to the Hochiminh Stock Exchange; 01 original sent to the Vietnam Securities Depository; 01 original sent to the Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch./.

**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 341/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QD-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant ACB/LPBS/Call/EU/Cash/9M/08
2. Name (code) of the underlying security: ACB
3. Issuer of the underlying security: Asia Commercial Bank
4. Offering volume: 12,000,000 warrants
5. Conversion ratio: 3:1
6. Warrant maturity: 9 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

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**ON BEHALF OF THE CHAIRPERSON
VICE CHAIRPERSON**

(Signed and stamped)

Le Thi Viet Nga

MINISTRY OF FINANCE
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness



No: 340/GCN-UBCK

Hanoi, August 11, 2026

CERTIFICATE

Registration for the offering of covered warrant

CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15;

Pursuant to Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025;

Pursuant to Decision No. 686/QĐ-BTC dated 28 February 2025 of the Minister of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Pursuant to Circular No. 122/2025/TT-BTC dated 22 December 2025 of the Minister of Finance providing guidance on covered warrants;

Pursuant to Securities Business License No. 104/UBCK-GPHDKD dated 12 February 2009 issued by the Chairperson of the State Securities Commission to VIETTRANIMEX Securities Joint Stock Company (now LPBank Securities Joint Stock Company);

Pursuant to the dossier for registration of the offering of covered warrants submitted by LPBank Securities Joint Stock Company;

At the proposal of the Head of the Securities Business Management Department.

DECIDED:

Article 1. To grant the Certificate of Registration for the offering of covered warrants to LPBank Securities Joint Stock Company with the following details:

1. Name of the warrant: Warrant ACB/LPBS/Call/EU/Cash/6M/06
2. Name (code) of the underlying security: ACB
3. Issuer of the underlying security: Asia Commercial Bank
4. Offering volume: 11,000,000 warrants
5. Conversion ratio: 2:1
6. Warrant maturity: 6 months

7. Type of warrant: Call Warrant

8. Type of exercise: A warrant under which the warrant holder may exercise the rights only on the expiry date

9. Settlement Method: Cash-settled warrant

10. Custodian bank for collateral for settlement: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch

Article 2. LPBank Securities Joint Stock Company shall comply with Vietnamese laws and regulations on securities and the securities market and with the contents stated in this Certificate, and shall bear full responsibility before the law for the legality, accuracy, truthfulness, and completeness of the dossier.

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